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MEDIA CONTACT

Jessica Ella Rosa
860.868.4409
jessicar@mintz-hoke.com

CONNECTICUT WEALTH MANAGEMENT PROMOTES KAILEE M. OSTROSKI, CFP®, TO DIRECTOR OF OPERATIONS & FINANCIAL ADVISOR

FARMINGTON, Connecticut—October 5, 2020—Connecticut Wealth Management, LLC (CTWM), a registered investment advisor committed to creating genuine partnerships with clients in order to provide unbiased financial planning and asset management, today announced Kailee M. Ostroski, CFP®, has been promoted to Director of Operations and Financial Advisor.

"Kailee is committed to supporting our clients and team members at the highest level," said President and CEO Kevin C. Leahy. "She was instrumental in developing the CTWM business continuity plan. Our transition to working remotely during the COVID-19 crisis has been seamless. We are grateful for the time and effort she put into implementing the plan."

Kailee oversees the operations of Connecticut Wealth Management and is responsible for the continuing education and development of all CTWM team members. Additionally, she works with clients to develop financial plans and oversees their investment portfolios.

Kailee joined CTWM in 2016 and her efforts have been instrumental in developing efficient processes and procedures within the teams to ensure the consistent delivery of services.

"I consider it a privilege to work with such a motivated, intelligent and caring team at CTWM," said Kailee Ostroski. "I'm thrilled to have the opportunity to work with our team in doing what they do best, taking care of our clients."

Additionally, Kailee is active within her community. She is the Founder and President of the Backyard Theater Ensemble, a collaboration of artists volunteering their time, experience, and resources to produce theater that inspires, challenges, and entertains both performers and audiences. She is also a competitive ballroom dancer and has competed at the local, national, and international levels.

About Connecticut Wealth Management, LLC

Connecticut Wealth Management LLC is a registered investment advisor that believes in creating genuine partnerships, building trust, and understanding with clients in order to provide unbiased financial planning and asset management to individuals across Connecticut and nationwide. Connecticut Wealth Management takes pride in employing an independent business model that aligns our interests with those of our clients, and engaging in a collaborative, team approach to create empowering wealth management strategies and solutions. For more information about Connecticut Wealth Management LLC., visit www.CTWealthMgmt.com.