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MEDIA CONTACT

Jessica Elle Rosa
Desk: 860.679.9876
Mobile: 203.868.4409
JessicaR@mintz-hoke.com

CONNECTICUT WEALTH MANAGEMENT PROMOTES EMILY R. WOOD, CFP®, TO DIRECTOR OF FINANCIAL PLANNING

FARMINGTON, Connecticut—October 26, 2020—Connecticut Wealth Management, LLC (CTWM), a registered investment advisor committed to creating genuine partnerships with clients in order to provide unbiased financial planning and asset management, today announced the promotion of Emily R. Wood, CFP®, to Director of Financial Planning.

Emily is responsible for managing the financial planning process and quality across CTWM. Emily will lead the CTWM financial planning department to ensure planning resources and solutions are provided to clients to help them reach their goals and objectives. In addition, she will provide ongoing learning and development of the financial planning process to the CTWM advisors.

"Emily has earned a well-deserved promotion to Director of Financial Planning at Connecticut Wealth Management," said President and CEO of CTWM, Kevin C. Leahy. "Her commitment to excellence and our clients has made her an asset to the firm."

Wood has also been recognized by the National Association of Personal Financial Advisors (NAPFA) as their Genesis award member in 2016, an award that recognizes professional growth in fee-only financial planners.

"Providing our clients with the clarity they need to confidently progress through life is one of the greatest rewards of my career," said Emily Wood. "The standard for our financial planning is excellence. The breadth and depth of experience we have provides the infrastructure needed to find solutions to complex financial scenarios, particularly for business owners and executives."

Before joining the CTWM team, Emily was a Financial Advisor at Asset Strategies, Inc. and was responsible for developing comprehensive financial plans, conducting investment research, tax planning and preparation. She primarily served individuals and families with complex financial backgrounds including business owners, executives and other corporate professionals.

Emily is a Board Member of the Connecticut Association of Human Services. Recently she was recognized by the organization as a Volunteer of the Year for “going above and beyond” in her work as a pro bono financial coach and financial literacy workshop facilitator. Emily also volunteers for Savvy Ladies, providing financial education and resources for women.

About Connecticut Wealth Management, LLC

Connecticut Wealth Management LLC is a registered investment advisor that believes in creating genuine partnerships, building trust and understanding with clients in order to provide unbiased financial planning and asset management to individuals across Connecticut and nationwide. Connecticut Wealth Management takes pride in employing an independent business model that aligns our interests with those of our clients, and engaging in a collaborative, team approach to create empowering wealth management strategies and solutions. For more information about Connecticut Wealth Management LLC., visit www.CTWealthMgmt.com.