FOR IMMEDIATE RELEASE

MEDIA CONTACT

Jessica Elle Rosa
Desk: 860.679.9876
Mobile: 203.868.4409
JessicaR@mintz-hoke.com

Connecticut Wealth Management, LLC completes merger with Tyler Potts' Advisory Practice

Combined team leverages shared value of building genuine client relationships.

FARMINGTON, Connecticut—September 14, 2020—Connecticut Wealth Management, LLC (CTWM), a registered investment advisor committed to creating genuine partnerships with clients in order to provide unbiased financial planning and asset management, is pleased to announce they have successfully merged Tyler Potts' shoreline-based advisory practice into the CTWM team. CTWM formally welcomed the new team members, Tyler Potts, Partner, and Ashley Smelser, Financial Advisor, following the completion of the merger on August 1, for an undisclosed amount.

Both new team members are excited to continue providing clients with exceptional service as an integral part of the CTWM team. By adding these professionals to the team, CTWM continues its strategic growth and will maintain an emphasis on the client experience.

"Our clients are our main focus," said President and Chief Executive Officer at CTWM, Kevin Leahy. "As we expand our team, we are looking to exceed our clients' expectations while elevating their experience. These two new team members will also help to maintain a focus on providing seamless client service."

CTWM will continue to provide top-level expertise, resources and support while growing its presence on the Connecticut Shoreline.

"Ashley and I are so pleased to be joining a team that goes the extra mile to advocate for their clients. Building trust and genuine partnerships are essential in our line of work, so CTWM is the perfect place for us. Our clients will greatly benefit from the expansion of enhanced services that will come with the support of the CTWM team," said Potts.

About Connecticut Wealth Management, LLC

Connecticut Wealth Management LLC is a registered investment advisor that believes in creating genuine partnerships, building trust, and understanding with clients in order to provide unbiased financial planning and asset management to individuals across Connecticut and nationwide. Connecticut Wealth Management takes pride in employing an independent business model that aligns our interests with those of our clients, and engaging in a collaborative, team approach to create empowering wealth management strategies and solutions. For more information about Connecticut Wealth Management LLC., visit www.CTWealthMgmt.com.