

## FOR IMMEDIATE RELEASE MEDIA CONTACT: Kate Terricciano Mobile: 860-919-1020 Kate@imagemarketingconsultants.com

## **Connecticut Wealth Management Recognized** As a 2022 #1 Best Places to Work in Connecticut

**FARMINGTON, Connecticut - March 31, 2022** — Connecticut Wealth Management, LLC (CTWM) was named to the top spot in the small/medium business category for the 'Best Places to Work in Connecticut' awards, an annual, statewide program created by *Hartford Business Journal* and Best Companies Group. This is the third year the company has won the number one spot and marks the sixth consecutive year CTWM has made the list since the program was initiated.

Employee individuality and feedback are at the core of CTWM's workforce culture. The firm, which provides financial planning and investment management services to high-net-worth individuals, executives, and business owners, currently employs close to 50 people. The organization offers workplace perks such as a hybrid work environment, a robust wellness program that includes lunchtime yoga, team outings, parental and sabbatical leave, volunteer opportunities and more. CTWM has created a work environment where employees feel genuinely supported and cared for.

"I'm both humbled and honored by this recognition. Every one of our teammates has contributed to CTWM being recognized as a Best Places to Work," stated Kevin Leahy, President & CEO.

In an effort to sustain its workforce and provide comfortable, collaborative workspaces, the firm recently completed renovations on approximately 11,000 square feet of office space at CTWM's Farmington location. This innovative space, which includes kitchen amenities, a new lounge, conference rooms, a pool table and golf simulator, is part of a four-phase renovation project, which includes new workstations, an atrium, a refurbished exercise room, and a new

patio. CTWM aims to make their facility both a fun place for team members to work and collaborate which, in the end, aids in recruitment and retention efforts.

"When Denis Horrigan and I initially founded the firm over a decade ago, this is the exact work environment we envisioned. We wanted to create an environment where people truly enjoyed coming to work every day," stated Leahy. "To know that it's actually happening is pretty awesome! We're equally committed to both our clients and our team. Without our clients, we wouldn't have a team; and without our team, we wouldn't have clients."

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## About Connecticut Wealth Management, LLC

Connecticut Wealth Management LLC is a registered investment advisor that believes in creating genuine partnerships, building trust and understanding with clients in order to provide unbiased financial planning and asset management to individuals across Connecticut and nationwide. Connecticut Wealth Management takes pride in employing an independent business model that aligns our interests with those of our clients, and engages in a collaborative, team approach to creating empowering wealth management strategies and solutions. For more information about Connecticut Wealth Management LLC, visit www.CTWealthMgmt.com.

## **About Best Places to Work**

The 'Best Places to Work in Connecticut' program is dedicated to identifying and recognizing Connecticut's best employers determined by a survey administered by the Best Companies Group in partnership with *Hartford Business Journal*. The assessment involves a two-step process that gathers detailed data on each nominee through a questionnaire completed by each company, and a survey completed by their employees. Combined, the questionnaire and the survey provide enough data for award analysts to determine the strengths and opportunities of the participating companies. To be considered, companies had to fulfill the following eligibility requirements:

- Be a for-profit or non-profit business or government entity;
- Be a publicly or privately held business;
- Have at least 15 employees in Connecticut;
- Be in business for a minimum of one year.